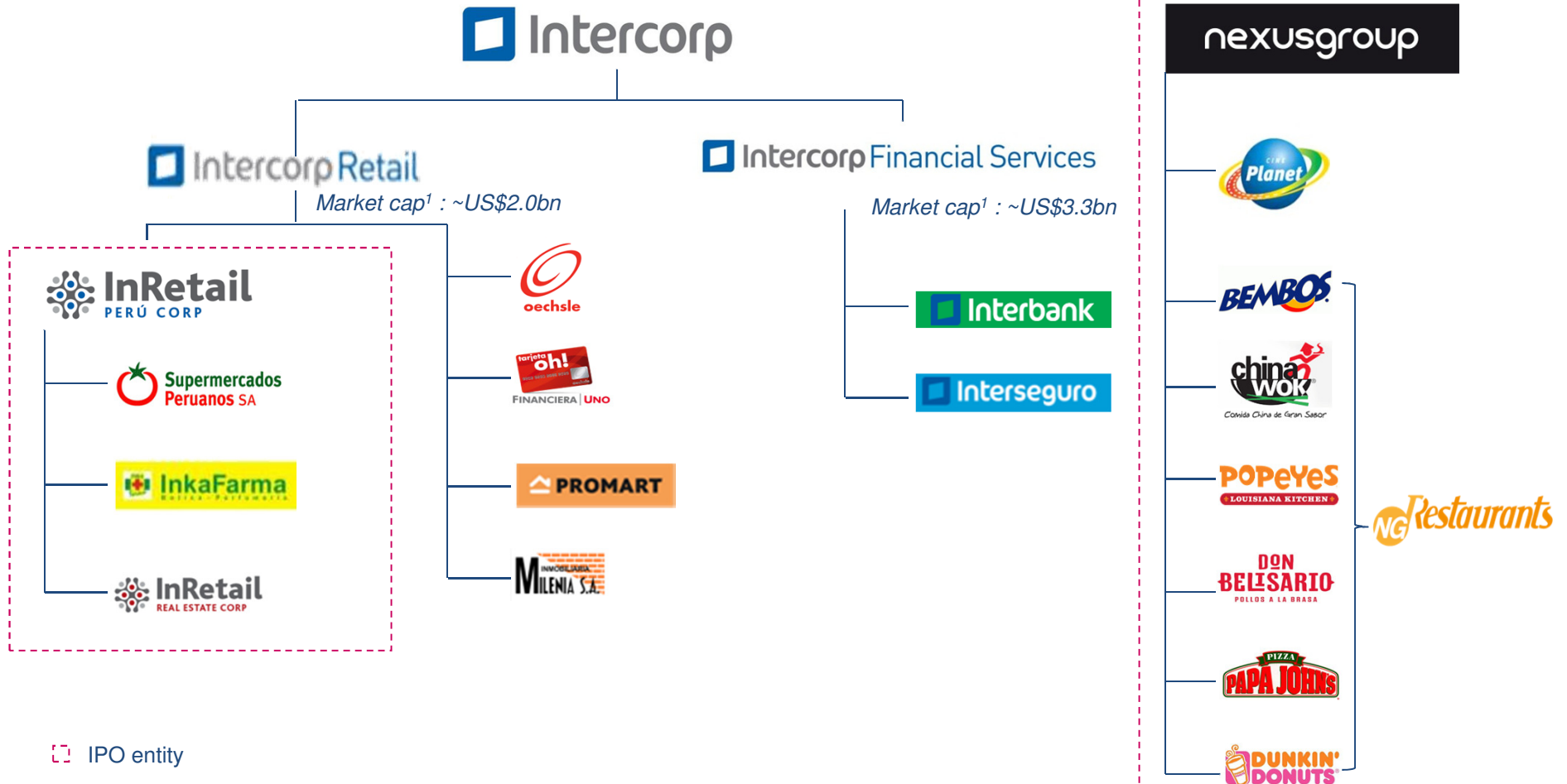




InRetail Peru Corp.

InRetail is Part of the Retail Arm of One of Peru's Leading Business Groups



IPO entity

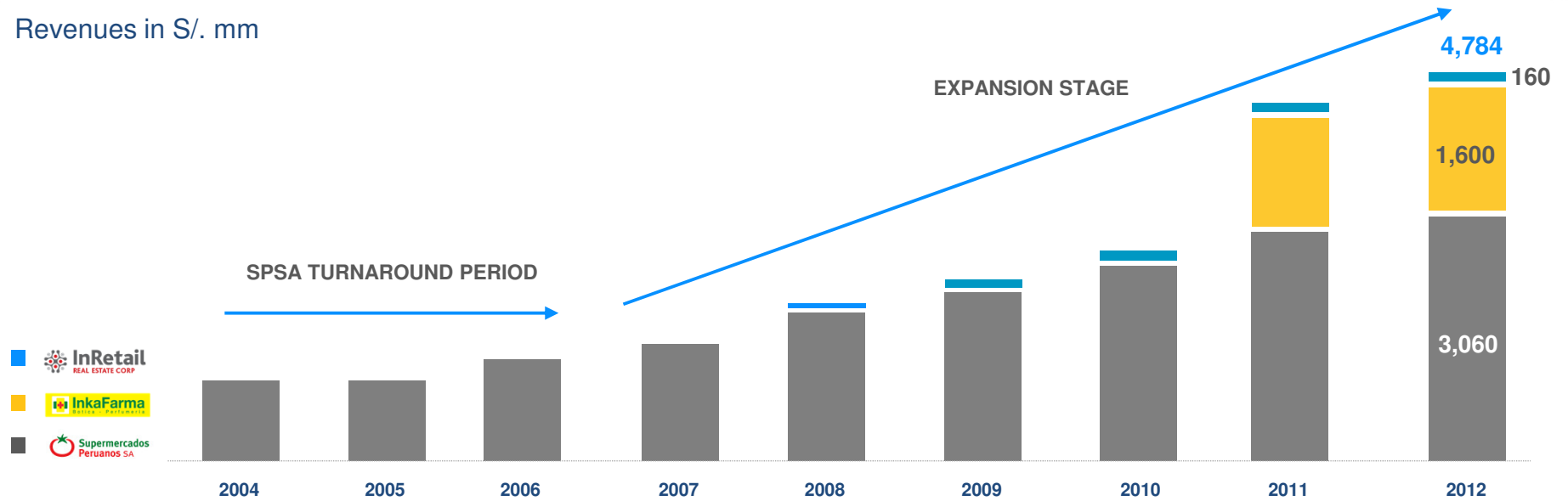
¹ As of June 19, 2013
Note: Selected companies

InRetail at a glance

	Supermarkets	Pharmacies	Shopping Centers	
LTM Q1' 2013 (S/. millions)	 Supermercados Peruanos SA	 InkaFarma	 InRetail REAL ESTATE CORP	 InRetail PERU CORP
Revenues	3,112	1,634	176	4,881
<i>% of Revenues</i>	63.2%	33.2%	3.6%	100%
Adjusted EBITDA	198	136	93	422
<i>% of Adj. EBITDA</i>	46.4%	31.9%	21.7%	100%
Market position	2 nd	1 st	1 st	
# Stores / Properties	88	610	14	
Sales area / GLA	226,775 sqm	N/A	318,304 sqm	
# Employees	12,954	7,957	366	

Proven track record of profitable growth

Revenues in S/. mm



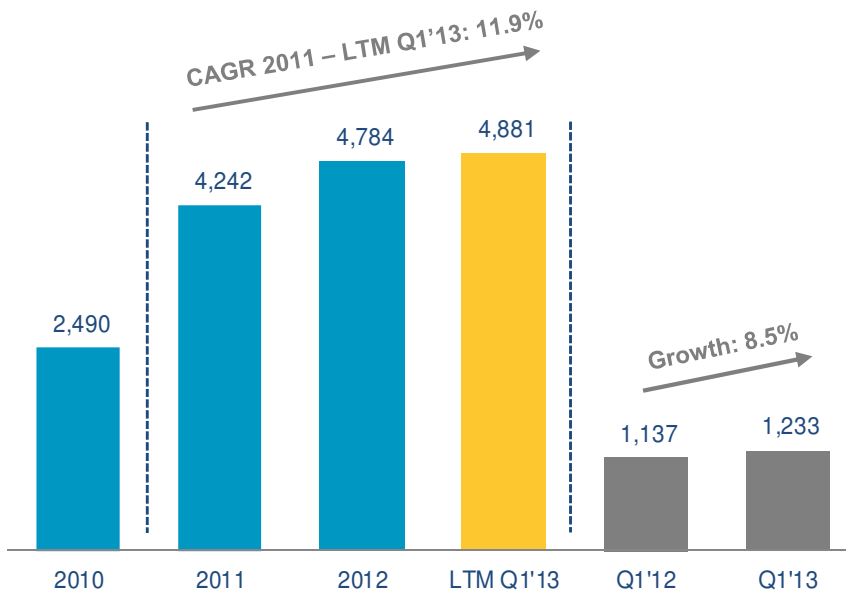
- InRetail REAL ESTATE CORP
- InkaFarma
- Supermercados Peruanos SA

Year	2004	2005	2006	2007	2008	2009	2010	2011	2012
Key Events	<ul style="list-style-type: none"> Acquisition of SPSA from Royal Ahold SPSA and Interbank launch the Veja Visa credit card 	<ul style="list-style-type: none"> SPSA launches Vivanda and Plaza Vea Super formats 	<ul style="list-style-type: none"> Expansion into provinces (first stores: Trujillo and Chiclayo) 	<ul style="list-style-type: none"> Agreement to open Inkafarma stores in Plaza Vea 	<ul style="list-style-type: none"> Aggressive expansion of shopping centers and supermarkets 	<ul style="list-style-type: none"> Acquisition of InkaFarma 	<ul style="list-style-type: none"> Successful US\$ 460 MM IPO 	<ul style="list-style-type: none"> International bond placement 	<ul style="list-style-type: none"> International bond placement
InRetail Milestones	<ul style="list-style-type: none"> First mall opening in Lima (Primavera - 2001) 		<ul style="list-style-type: none"> First mall opening outside Lima (Chiclayo) 		<ul style="list-style-type: none"> First mall opening is launched (Pro) 				

InRetail consolidated key financial figures (1/2)

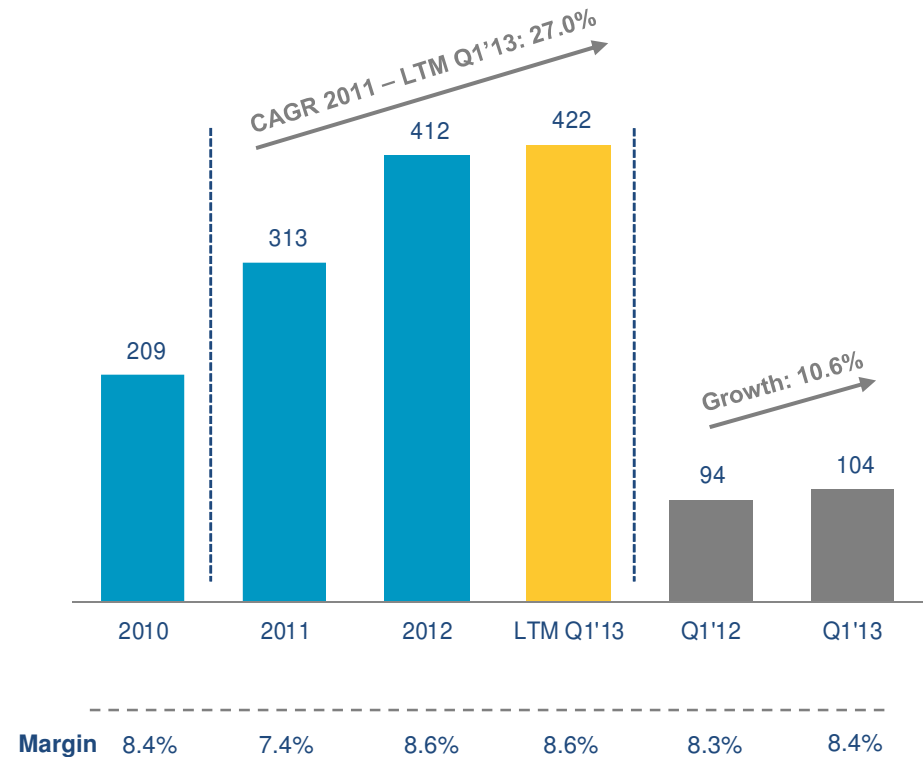
Revenues

S/. mm



Adjusted EBITDA

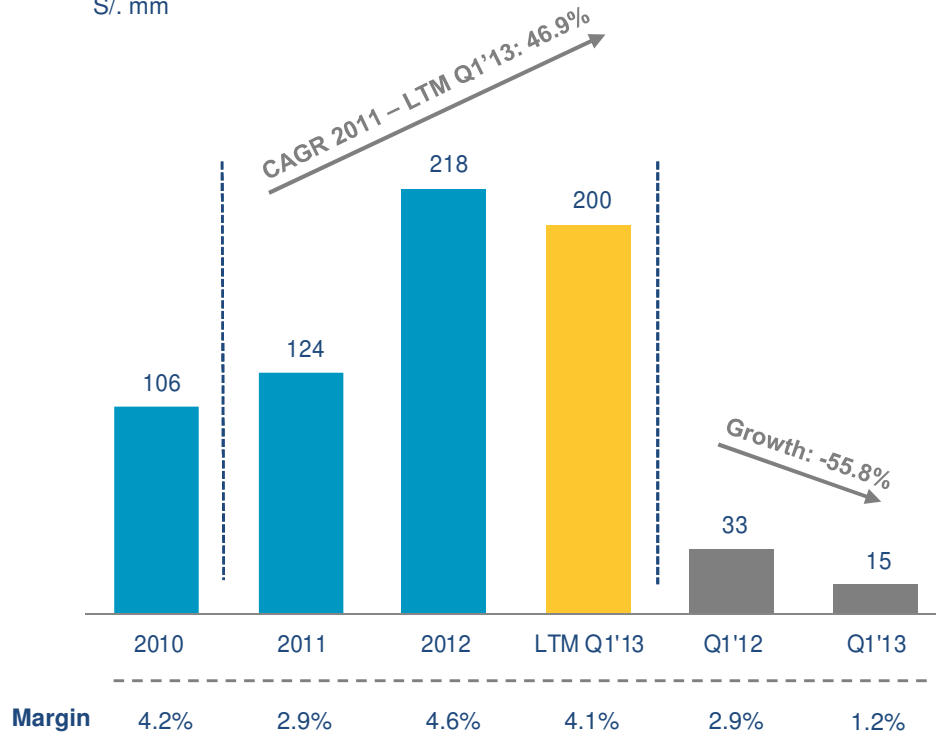
S/. mm



InRetail consolidated key financial figures (2/2)

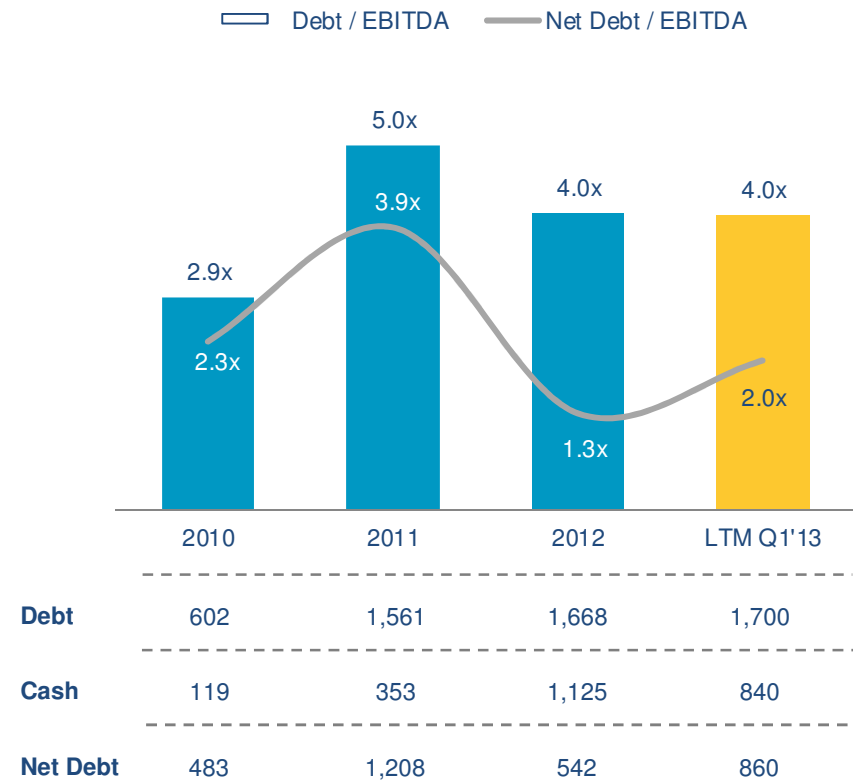
Net Income

S/. mm



Financial debt

S/. mm





InRetail
PERÚ CORP

www.inretail.pe

InRetail IPO Summary

Transaction Summary

- On October 3rd, 2012 InRetail raised US\$400 million at US\$20 / share
- On October 22nd, 2012 an over-allotment option was fully exercised, raising an additional US\$60 million
- 23 million new shares were issued, representing approximately 22% of common stock
- Shares are trading in the Lima Stock Exchange under the ticker symbol INRETC1
- Use of proceeds are to fund growth plans at our supermarkets and shopping centers segments

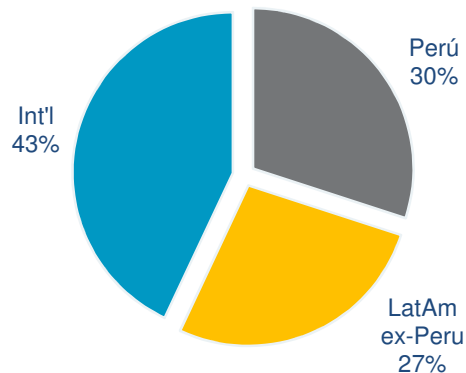
Shareholder Structure after IPO

As of December 31, 2012

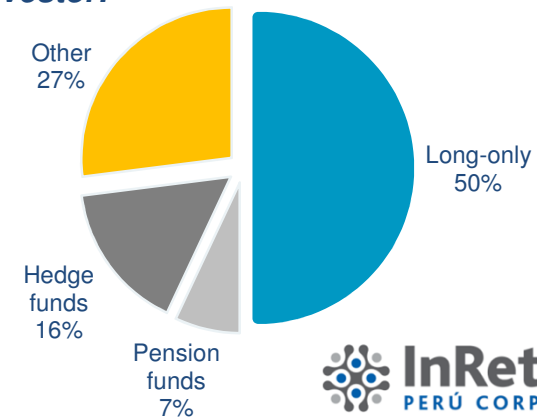
Shareholders	Shares	(%)
Intercorp and Subsidiaries	73,765,779	71.75%
NG Pharma	6,476,959	6.30%
Float	22,564,581	21.95%
Total	102,807,319	100.00%

Allocation breakdown

By geography:

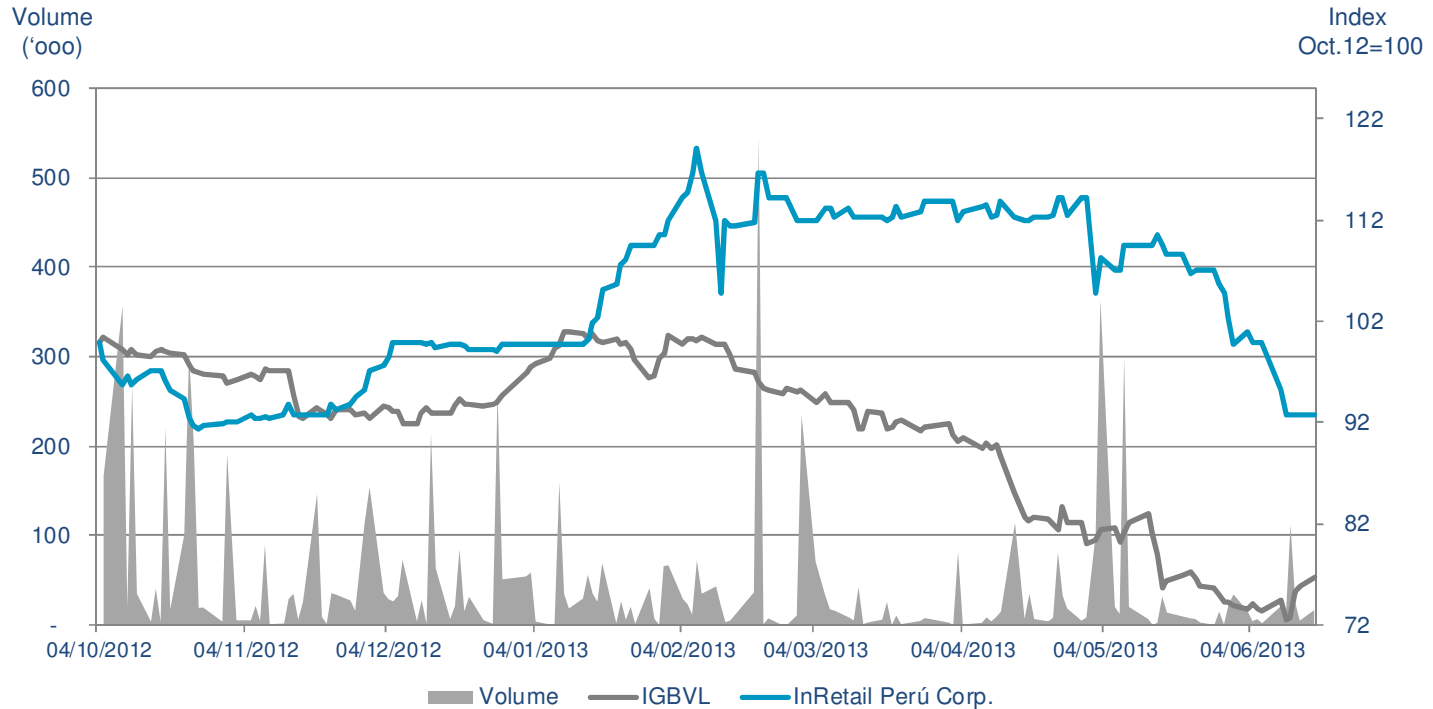


By type of investor:



Stock Price Performance

(Ticker BVL:INRETC1)



Stock Price (US\$)	
IPO	20.00
Máx.	25.00
Promedio	21.87

Volume	
Average daily trading (#shares)	46,087
Average daily trading (US\$)	994,394

Information as of June 17, 2013 (Price: US\$19.50)